

Fill in this information to identify the case:Debtor name Energy Fishing & Rental Services, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 18, 2020**X** /s/ Arthur L. Potter

Signature of individual signing on behalf of debtor

Arthur L. Potter

Printed name

Chairman and President

Position or relationship to debtor

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 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS
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Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BDO USA LLP 32125 Solon Road Cleveland, OH 44139	Tracy Gates tgates@bdo.com 440-394-6333	Vendor				\$57,731.07
Blue Cross & Blue Shield of Texas PO Box 650615 Dallas, TX 75262-0615	800-445-2227	Benefits				\$78,282.47
Caelum Search Group	Mark Greatrix mark@caelumsearch.com 705-241-1371	Vendor				\$51,250.00
Calvary Tool Company LLC 4301 S. County Rd. 1270 Midland, TX 79706	Audra Wyatt audra@calvarytool.com 832-473-3544	Vendor				\$256,309.50
EFRS ST, LLC Martin Powers & Counsel, PLLC 600 E. John Carpenter Fwy, Suite 234 Irving, TX 75062	Meagan Martin Powers meagan@martinpowers.com 214-612-6474					\$15,388,678.53
Estate of Charles C. Forbes, Jr. 2522 McKinzie Rd. Corpus Christi, TX 78410		Unsecured Debt				\$602,933.41
First Insurance Funding Corp. PO Box 7000 Carol Stream, IL 60197-7000	800-837-2511	Insurance Financing Agreement				\$96,239.25

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hammerhead Jar Services, LLC PO Box 260790 Corpus Christi, TX 78426		Vendor				\$70,511.40
John E. Crisp PO Box 2210 George West, TX 78022		Unsecured debt				\$602,933.41
Lexal, LLC 14016 East Hardy Rd. Houston, TX 77039	Crystal Savant lexal@lexal.com 337-526-0160	Vendor				\$39,570.15
Markco Machine Works 6501 N. Golder Ave. Odessa, TX 79764-2831	Luiz Coy lcoy@markcomachine.com 432-362-8921	Vendor				\$41,340.00
Owen Oil Tools LP PO Box 842241 Dallas, TX 75284-2241	Mike Foxx mfoxx@arhelp.com 773-205-3188 x203	Vendor				\$46,303.56
Petroplex Properties, LLC 10497 Town & Country Way Suite 930 Houston, TX 77024	Chris de la Mora cdelamora@petroplexproperties.com 800-392-3829	Unsecured Debt				\$82,940.34
RBS Tools, Inc. PO Box 1253 Roosevelt, UT 84066-1253	Gary Rohrer 435-725-6778	Vendor				\$43,167.41
Robert Whitley PO Box 988 George West, TX 78022	Robert "Brodie" Whitley bwtlyefrs@aol.com 361-492-3565	Contract employee				\$72,481.05
Rubicon Oilfield International 10613 W. Sam Houston Pkwy. N. Suite 600 Houston, TX 77064	Karrie Mathews karrie.mathews@rubicon-oilfield.com 832-386-2500 x401	Vendor				\$121,980.35
Six S Ventrues LLC PO Box 5102 Hobbs, NM 88241	Gary Schubert garymschubert@gmail.com 575-631-0962	Lessor				\$46,500.00
Stabil Drill PO Box 208638 Dallas, TX 75230-8638	Hailey Buller hailey.buller@stabildrill.com 337-735-2327	Vendor				\$42,085.43

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stuart Petroleum Testers, Inc. 10077 Grogans Mill Rd., Ste. 100 The Woodlands, TX 77380	Jeff Achilles jachilles@stuart-pc.com 832-534-4974	Vendor				\$74,190.38
Truist Bank 3333 Peachtree Road Atlanta, GA 30326	Brian O'Fallon brian.ofallon@trusit.com 404-926-5831	Unsecured debt				\$1,817,000.00